IN THE UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE

In re:

CHURCH STREET HEALTH MANAGEMENT, LLC. Debtor in Possession. Case No. 12-01573-KL3-11 JOINTLY ADMINISTERED¹

APPOINTMENT AND NOTICE OF APPOINTMENT OF UNSECURED CREDITORS COMMITTEE

Pursuant to 11 U.S.C. § 1102, the United States Trustee hereby appoints and gives notice of the appointment of following members to the Official Unsecured Creditors Committee. The United States Trustee has been advised that James Moriarty, Proxy for Timothy Angus, has been selected by the Committee to be the Committee Chairperson.

Timothy Ingoglia Credit Director Corp. Accounts HENRY SCHEIN, INC. 135 Duryea Road Melville, NY 11747 phone: 631-843-5775

email: Timothy.Ingoglia@henryschein.com

HABI LTD Proxy given to: Bradley D'Arcangelo, Esq. 2255 West Laskey Road Toledo, OH 43613-3596

phone: 419-473-1346

email: <u>bradley.darcangelo@bex.net</u>

The Joint Debtors are Small Smiles Holding Company, LLC (Case No. 12-01574); FORBA NY, LLC (Case No. 12-01575); FORBA Services, Inc. (Case No. 12-01577); EEHC, Inc. Case No. 12-01576).

Stan Snipes, President XMI Commercial Real Estate, agent for ADVENTURE 3 PROPERTIES, LP 618 Church Street, Suite 220 Nashville, TN 37219 phone: 615- 248-9255

email: ssnipes@xmicommercial.com

TIMOTHY ANGUS, as parent and natural guardian of Plaintiff in New York lawsuit
Proxy given to:
James R. Moriarty, Esq.
Moriarty Leyendecker, p.C.
4203 Montrose, Suite 150
Houston, TX 77006

phone: 713-528-0700 email: <u>jim@moriarty.com</u>

HENRY A. MEYER, III, as Guardian Ad Litem of Plaintiffs in Oklahoma lawsuits
Proxy given to:
Steven T. Horton, Esq.
Horton & Neighbors, P.C.
114 N.W. 6th Street, Suite 201
Oklahoma City, OK 73102
phone: 405-606-8080

email: shorton@coxinet.net

Dated: March 1, 2012

Respectfully submitted,

SAMUEL K. CROCKER UNITED STATES TRUSTEE, REGION 8

BY:/s/ Beth Roberts Derrick
Beth Roberts Derrick, BPR 7138
Assistant United States Trustee
318 Customs House, 701 Broadway
Nashville, TN 37203-3946

Phone: 615-736-2254
Fax: 615-736-2260
Email: Beth.R.Derrick@usdoj.gov

CERTIFICATE OF SERVICE

I hereby certify that, on March 1, 2012, a copy of this Appointment and Notice of Appointment of Unsecured Creditors Committee was sent via electronic mail to the parties in this case who have provided their email address to the bankruptcy court clerk, to the members of the committee, and to the following attorneys:

John Rowland
Baker, Donelson Bearman Caldwell & Berkowitz
Attorneys for James Moriarty as Proxy
211 Commerce Street
Suite 800
Nashville, TN 37201
phone: 615-726-5544
email: jrowland@bakerdonelson.com

Jeffrey W. Levitan, Esq. Proskauer Attorney for Henry Schein, Inc. Eleven Times Square New York, NY 10036-8299 email: JLevitan@proskauer.com

Steven L. Lefkovitz, Esq. Attorney for Adventure 3 Properties 618 Church Street, #410 Nashville, TN 37219 phone: 615-256-8300

email: slefkovitz@lefkovitz.com

/s/ Beth Roberts Derrick
Beth Roberts Derrick